



Office of Financial Aid

Office of Financial Aid  
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## 2022-2023 STUDENT NON TAX FILER STATEMENT

Student Name: \_\_\_\_\_ Student ID#: \_\_\_\_\_

**The instructions and certifications below apply to the student (and spouse, if married). Please read through the entire sheet and attach all requested documentation before submitting to the Financial Aid Office.**

This non tax filing statement is required if the student and/or their spouse will not file and are not required to file a 2020 income tax return with the IRS. Complete this form and remit along with the 2020 IRS Verification of Non-filing Letter (this may be requested through [irs.gov](https://irs.gov)) and all W-2s. This form will be returned if required documentation is not attached.

If applicable, Spouse's Name: \_\_\_\_\_

**Check one below and follow the steps provided:**

- ☐ The student and spouse were not employed, and neither had income earned from work in 2020.
1. Submit a 2020 IRS Verification of Non-filing Letter for the student or spouse.
- ☐ The student and/or spouse were employed in 2020.
1. Complete the table below, listing the names of all employers and the amount earned from each in 2020.\*
  2. Provide copies of all W-2 forms for all employers listed. If a W-2 form was not issued by your employer, you may request a Wage and Income Transcript from the IRS.
  3. Submit a 2020 IRS Verification of Non-filing Letter for either the student or their spouse who did not file a tax return.

Employer's Name	Amount Earned in 2020	W-2 Attached	Student or Spouse

\*You may attach an additional sheet if more space is needed.

**By signing this form, I certify that the above information is complete and correct. I certify that I did not, will not, and am not required to file a 2020 US Federal Tax Return. \*I have attached all necessary documentation, otherwise this form will be returned to me.\* All information reported on this form is complete and accurate.**

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Attached: 2020 IRS Verification of Non-filing Letter, W-2s**

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## REQUESTING A VERIFICATION OF NONFILING LETTER

Students and/or parents who did not and will not be required to file 2020 federal tax returns MUST submit an IRS Verification of Non-filing Letter along with any relevant W-2 forms to the Financial Aid Office. You may request this letter, free of charge, directly from the IRS.

### ONLINE REQUEST

**(This option is only valid for students who have filed taxes in other years)**

- Log onto [www.irs.gov/individuals/get-transcript](http://www.irs.gov/individuals/get-transcript)
- Select the button in the center of the page that states “Get Transcript Online”
  - (You will not be able to request a mailed letter through the IRS website)
- You will be asked to create a login, if you do not already have one
- Enter the tax filer’s SSN, Date of Birth and Address (the one currently on file with the IRS)
- Click “Continue”
- In the Type of Transcript field, select “**Verification of Non-filing**” and enter appropriate tax year

### PAPER REQUEST FORM (IRS Form 4506T)

**(This option is for students who have never filed taxes)**

- Available for download at [www.irs.gov](http://www.irs.gov)
- Complete lines 1-4, following the instructions on page 2 of the form (use the address currently on file with the IRS)
- Select option 7, **Verification of Non-filing**
- Tax filers must sign and date the form and enter their telephone number
- Mail or fax the completed 4506T to the appropriate address or fax number provided on page 2 of the instructions

If all information is successfully validated, then the tax filer can expect to receive the Verification of Non-filing within 5-10 days (for paper requests, the IRS must receive and process the form first). The transcript will be sent to the address used to complete the request. You will then forward it to the Financial Aid Office by either faxing it to (508) 519-1286, emailing it to [fa@assumption.edu](mailto:fa@assumption.edu), or mailing it to the office. Make sure to include the student’s name and ID# so the transcript can be properly tracked.