



INDEPENDENT VERIFICATION WORKSHEET 2022-2023

We ask that you use the IRS Data Retrieval Tool on the FAFSA to submit your taxes for verification. If you are **ineligible** to use the IRS Data Retrieval Tool, please submit a 2020 tax return transcript which can be requested at [IRS.gov](https://www.irs.gov) or a signed copy of your federal tax return. For Puerto Rico residents or foreign income, a signed tax return is acceptable.

This worksheet must be returned to our office with all sections completed before your financial aid can be finalized.

| | | | |
|-------------------|------------|-----|-------------------|
| Student Last Name | First Name | M.I | Student ID Number |
| Address | | | Date of Birth |
| City | State | Zip | Phone Number |

HOUSEHOLD INFORMATION: List the people in your household: *(You may attach a separate sheet if necessary):*

1. Yourself and your spouse. Also include your children or other dependents, if you will provide more than half of their support from July 1, 2022 – June 30, 2023.
2. Other people in the household only if they now live with you, and you will provide more than half of their support from July 1, 2022 through June 30, 2023.
3. Include the college of any household member who will be enrolled in a degree, diploma, or certificate program at least half-time during July 1, 2022 – June 30, 2023.

| Full Name | Age | Relationship | College attending (2022-2023) |
|-----------|-----|--------------|--------------------------------|
| | | Self | Assumption University |
| | | | |
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STUDENT INCOME INFORMATION- Check one below

- ☐ I utilized the **2020 FAFSA IRS Data Retrieval Tool**
☐ I was **not employed in 2020** and did not earn income (**see non-filers***)
☐ I am attaching my **2020 IRS Tax Return Transcript**
☐ I earned income but was **not required to file** a 2020 IRS Return
☐ I am attaching my signed **2020 IRS Tax Return**
Complete chart below if you selected this and attach W2s. (See non-filers*)

| Source of income | 2020 amount | W2 attached? Add sheet if needed |
|------------------|-------------|----------------------------------|
| | | |
| | | |

SPOUSE INCOME INFORMATION- Check one below

- ☐ I utilized the **2020 FAFSA IRS Data Retrieval Tool**
☐ I was **not employed in 2020** and did not earn income (**see non-filers***)
☐ I am attaching my **2020 IRS Tax Return Transcript**
☐ I earned income but was **not required to file** a 2020 IRS Return. Complete
☐ I am attaching my signed **2020 IRS Tax Return**
chart below if you selected this and attach W2's (see non-filers below*)

| Source of income | 2020 amount | W2 attached? Add sheet if needed |
|------------------|-------------|----------------------------------|
| | | |
| | | |

***STUDENT/SPOUSE NON-TAX FILERS:** If you or your spouse did not file a 2020 IRS return, you must request a copy of the 2020 IRS verification of non-filing letter at [IRS.gov](https://www.irs.gov). Select "Get My Tax Record," and click "Get Transcript Online." Another option is to mail the IRS Form 4506-T to the IRS.

I (we) certify that all of the information is complete. An incomplete form will result in delays of processing my financial aid.

| | | | |
|-------------------|------|------------------|------|
| Student Signature | Date | Spouse Signature | Date |
|-------------------|------|------------------|------|